

Lakes & Prairies Tax Site

WHAT TO BRING CHECKLIST

- Valid Picture ID
 - Social Security Cards for all persons listed on the tax return
 - Birth Dates for all persons listed on the tax return
 - Prior year tax return
 - Direct Deposit information showing routing & account numbers (Voided checks are best.)
 - W-2's for **ALL** jobs worked in 2011
 - Interest Statements (1099-INT)
 - Dividend Statements (1099-DIV)
 - Retirement Plans (1099-R)
 - Gambling Winnings (W-2G)
 - Unemployment Income (1099-G)
 - Social Security Benefits (SSA)
 - Supplemental Security Income (SSI) Year-End Statement
 - MN Family Investment Program (MFIP) Year-End Statement
 - MN Supplemental Aid (MSA) Year-End Statement
 - General Assistance (GA) Year-End Statement
 - Veterans' Benefits Year-End Statement
 - Worker's Compensation Year-End Statement
 - Supporting Documentation of Alimony Payment Received
 - Education expenses you paid (include receipts)
 - Tuition Expenses (1098-T)
 - Interest Paid on Student Loans (1098-E)
 - Daycare expenses you paid
 - Daycare provider's name, address and Tax ID number
 - Charitable donations of cash and non-cash. Include supporting documentation
 - Medical Expense: This applies to taxpayers who are homeowners and/or have paid **high medical expenses not reimbursed by insurance**. (Include totaled receipts)
- MN RENTERS:**
- Certificate of Rent Paid (CRP) from your landlord
- HOMEOWNERS:**
- Mortgage interest and real estate taxes paid in 2011
 - If you made any energy improvements to your home (new insulation, windows or doors, etc) bring receipts and manufacturers certification statements.
 - MN Homeowners:** Statement of Property Tax Payable in 2012. (Mailed by the county in March. Any questions call your county property tax office.)
 - MN Mobile Homeowners:** File your property tax return after you receive your 2012 Property Tax Statement in June. You must enclose this statement and your CRP when you file your return.
 - First time homebuyer** settlement statement